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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., *et al.* : 08-13555 (SCC)

Debtors. : (Jointly Administered)

LEHMAN BROTHERS SPECIAL FINANCING INC., :
: Plaintiff,
-against- : :
BANK OF AMERICA NATIONAL ASSOCIATION, *et al.* : Adv. Proc. No.
: 10-03542 (SCC)

Defendants.

LEHMAN BROTHERS FINANCIAL PRODUCTS INC., :
: Plaintiff,
-against- : :
THE BANK OF NEW YORK MELLON TRUST CO., :
NATIONAL ASSOCIATION, AS TRUSTEE, *et al.* : Adv. Proc. No.
: 10-03544 (SCC)

Defendants.

LEHMAN BROTHERS SPECIAL FINANCING INC., :
:
Plaintiff,
-against- : Adv. Proc. No.
10-03545 (SCC)

THE BANK OF NEW YORK MELLON :
CORPORATION, *et al.* :
:

Defendants.

LEHMAN BROTHERS SPECIAL FINANCING INC., :
:
:

Plaintiff,

-against- : Adv. Proc. No.
10-03809 (SCC)

WELLS FARGO BANK NATIONAL ASSOCIATION, *et al.* :
:
:

Defendants.

LEHMAN BROTHERS SPECIAL FINANCING INC., :
:
:

Plaintiff,

-against- : Adv. Proc. No.
10-03811 (SCC)

BANK OF NEW YORK MELLON NATIONAL
ASSOCIATION, *et al.* :
:
:

Defendants.

x

NOTICE OF SCHEDULING CONFERENCE

PLEASE TAKE NOTICE that a scheduling conference regarding the above-captioned adversary proceedings will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 621, on May 14, 2014 at 10:00 a.m. (Prevailing Eastern Time) (the “Conference”). The Conference may be further adjourned from time to time without further

notice other than an announcement at the Conference.

Dated: May 12, 2014
New York, New York

By: /s/ Jacqueline Marcus
Jacqueline Marcus
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